

#### POSITION TASK BOOK FOR THE POSITION OF

## ALL-HAZARDS NATIONAL INCIDENT MANAGEMENT SYSTEM (NIMS) INCIDENT/EXERCISE EVALUATOR (TYPE 1)

## **INCIDENT/EXERCISE EVALUATOR (TYPE 1)**

#### 1. Competency: Assume position responsibilities

*Description:* Successfully assume the role of Incident/Exercise Evaluator and initiate position activities at the appropriate time according to the following behaviors.

#### 1a. Behavior: Ensure readiness for assignment

	TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
1	• Complete incident- or exercise-specific evaluation training and briefings, such as the C/E briefing.	E, F, I, T		
2	Receive, accept, and review assignment and incident- or exercise-specific evaluation documents, such as Controller/Evaluator (C/E) Handbook and Exercise Evaluation Guides (EEG).	C, E, F, I,		
3	<ul> <li>Review the incident/exercise site, scope, organizations, roles, responsibilities, safety and security considerations, jurisdiction, and authorities:</li> <li>Review pertinent jurisdictional plans</li> <li>Review pertinent incident-specific plans</li> </ul>	E, F, I, T		

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#### 2. Competency: Communicate effectively

Description: Use suitable communication techniques to share relevant information with appropriate personnel on a timely basis to accomplish objectives in a potentially rapidly changing environment

#### 2a. Behavior: Ensure the exchange of relevant information during briefings and debriefings

TASK	CODE	EVALUATION RECORD#	EVALUATOR INITIALS AND DATE
<ul> <li>4. Prepare for and participate in all evaluation team briefings:</li> <li>Share information with other evaluation staff</li> <li>Receive priorities, goals, and objectives for incident/exercise operational period</li> <li>Communicate evaluation and data collection concerns and mitigation strategies</li> <li>Maintain high-quality briefing materials</li> </ul>	E, F, I, T		
<ul> <li>5. Schedule and conduct evaluation briefings with assigned personnel:</li> <li>Inform evaluation team of start time, duration, location, and information they should provide for the briefing</li> <li>Define briefing objectives, agenda, and time expectations</li> <li>Post or distribute briefing agenda, as appropriate</li> <li>Plan for documentation and recording of relevant information</li> <li>Communicate changes in evaluation strategies or objectives</li> <li>Resolve concerns and conflicts</li> </ul>	E, F, I, T		

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#### 3. Competency: Ensure completion of assigned actions to meet identified objectives

*Description:* Identify, analyze, and apply relevant situational information and evaluate actions to complete assignments safely and meet identified objectives. Complete actions within established timeframes.

#### 3a. Behavior: Execute assigned tasks, assess progress, and make necessary adjustments

	TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
6.	Ensure that all evaluation work is consistent with current policies and best practices.	E, F, I, T		
7.	Help the lead evaluator initiate and maintain evaluation tools, including:  • EEG  • C/E Handbooks  • Master Scenario Events List (MSEL)	E, F, I, T		
8.	Make appropriate conclusions based on analyzed and validated information:  • Adjust in response to new information, changing conditions, or unexpected obstacles	E, F, I, T		
9.	Perform root-cause analysis of evaluation material	E, F, I, T		
10	Support safety and security monitoring and reporting, as necessary.	E, F, I, T		
11	<ul> <li>Working with the lead evaluator, serve as the technical expert for evaluation tasks:</li> <li>Provide evaluation support, equipment, and personnel, as necessary</li> <li>Provide operational and technical information on objectives and critical tasks</li> </ul>	E, F, I, T		

#### 3b. Behavior: Ensure documentation is complete and disposition is appropriate

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
Coordinate submission of after-action report or other evaluation reports:     Ensure all material is accurate and complete     Complete all documents within established time frames     Comply with stakeholder agencies' documentation requirements	E, F, I, T		
<ul> <li>13. Ensure evaluation documentation is complete, according to the lead evaluator's direction:</li> <li>Submit incident/exercise narrative and activity log to lead evaluator Complete EEG and submit to lead evaluator</li> </ul>	C, E, F, I,		
14. Support development and implementation of evaluation plan:  Identify evaluation needs and priorities  Develop staffing plan and evaluation assignments to adequately collect observations and data  Develop evaluation training specific to the incident/exercise  Schedule evaluation team briefings, as necessary  Schedule hot wash	E, F, I, T		

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## 3c. Behavior: Oversee and support the actions of Type 2 and Type 3 Incident/Exercise Evaluators

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
15. Provide technical information and training on evaluation activities:  • Conducting observations and recording data • Creating and using EEG • Performing root-cause analysis • Writing after-action reports • Conducting improvement planning	E, F, I, T		
16. Supervise team as it observes and records data and identify incident/exercise strengths and weaknesses associated with:  • Best practices • Lessons learned • Training • Equipment • Policies and procedures	E, F, I, T		

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#### 4. Competency: Lead assigned personnel

*Description:* Influence, lead, and direct assigned personnel to accomplish objectives and desired outcomes in a potentially rapidly changing environment.

# 4a. Behavior: Establish work assignments and performance expectations, monitor performance, and provide feedback

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
17. Communicate responsibilities and expectations, informing incident/exercise data collectors and evaluators of assignments, tasks, and required products before, during, and after the exercise.	E, F, I, T		
18. Monitor incident/exercise data collectors' and evaluators' activities and provide feedback to maximize individual and collective capabilities.	E, F, I, T		

#### 4b. Behavior: Coordinate interdependent activities

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<ul> <li>19. Coordinate the development of evaluation documents, such as the EEG, the C/E Handbook, and the after-action report:</li> <li>Confirm that incident/exercise data collectors and evaluators complete appropriate documentation and input</li> <li>Coordinate distribution of draft documentation and adjudication of feedback</li> </ul>	E, F, I, T		
<ul> <li>20. Lead evaluation planning efforts and coordinate the development of the evaluation plan:</li> <li>Provide evaluation planning information during coordination meetings</li> <li>Confirm evaluation timeline and coordinate achievement of timeline milestone</li> </ul>	E, F, I, T		
21. Monitor evaluation progress and assign/reassign personnel to ensure progress toward objectives based on the evaluation plan and timeline:  • Regularly brief and debrief with assigned personnel  • Provide evaluation execution information during coordination meetings	E, F, I, T		

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